Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main

5/13/08 8:23PM

Page 1 of 50 Document B1 (Official Form 1)(1/08) **United States Bankruptcy Court** Voluntary Petition Northern District of Illinois Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Bartlett, Barry R Bartlett, Linda C All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): **AKA Barry Roy Bartlett** Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN xxx-xx-0517 xxx-xx-9956 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 66 Coventry Road 66 Coventry Road Northfield, IL Northfield, IL ZIP Code ZIP Code 60093 60093 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Cook Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP Code ZIP Code Location of Principal Assets of Business Debtor (if different from street address above): Type of Debtor Nature of Business **Chapter of Bankruptcy Code Under Which** (Form of Organization) (Check one box) the Petition is Filed (Check one box) (Check one box) ☐ Health Care Business Chapter 7 Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) ☐ Chapter 15 Petition for Recognition ☐ Chapter 9 Individual (includes Joint Debtors) of a Foreign Main Proceeding ☐ Chapter 11 See Exhibit D on page 2 of this form. ■ Railroad ☐ Chapter 15 Petition for Recognition ☐ Chapter 12 □ Stockbroker ☐ Corporation (includes LLC and LLP) of a Foreign Nonmain Proceeding ☐ Chapter 13 Commodity Broker ☐ Partnership ☐ Clearing Bank Other (If debtor is not one of the above entities, ☐ Other Nature of Debts check this box and state type of entity below.) Tax-Exempt Entity Debts are primarily consumer debts, ☐ Debts are primarily (Check box, if applicable) defined in 11 U.S.C. § 101(8) as business debts. ☐ Debtor is a tax-exempt organization "incurred by an individual primarily for under Title 26 of the United States Code (the Internal Revenue Code). a personal, family, or household purpose." Filing Fee (Check one box) Chapter 11 Debtors Check one box: ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Full Filing Fee attached ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). ☐ Filing Fee to be paid in installments (applicable to individuals only). Must Check if: attach signed application for the court's consideration certifying that the debtor Debtor's aggregate noncontingent liquidated debts (excluding debts owed is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. to insiders or affiliates) are less than \$2,190,000. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check all applicable boxes: attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR COURT USE ONLY Statistical/Administrative Information \*\*\* Joseph A. Baldi 00100145 \*\*\* ☐ Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 50-99 200-999 1,000-5,000 5,001-10,000 100-10,001-25,001-50,001-OVER 1-49 50,000 199 25,000 100.000 Estimated Assets \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,000,001 More than to \$1 billion \$1 billion \$0 to \$50,000 \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 to \$1 million million Estimated Liabilities \$1,000,001 to \$10 million \$50,001 to \$100,001 to \$500,000 \$500,001 \$10,000,001 to \$50 \$50,000,001 \$100,000,001 \$500,000,001 More than to \$500 to \$1 billion \$1 billion \$100,000

million

million

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main 5/13/08 8:23PM

Document Page 2 of 50 B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition Bartlett, Barry R (This page must be completed and filed in every case) Bartlett, Linda C All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. X /s/ Joseph A. Baldi May 13, 2008 Signature of Attorney for Debtor(s) (Date) Joseph A. Baldi 00100145 Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: **Exhibit D** also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08)

Page 3 of 50

5/13/08 8:23PM Page 3

## **Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s): Bartlett, Barry R Bartlett, Linda C

#### Signatures Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ Barry R Bartlett

Signature of Debtor Barry R Bartlett

X /s/ Linda C Bartlett

Signature of Joint Debtor Linda C Bartlett

Telephone Number (If not represented by attorney)

May 13, 2008

Date

#### Signature of Attorney\*

#### X /s/ Joseph A. Baldi

Signature of Attorney for Debtor(s)

Joseph A. Baldi 00100145

Printed Name of Attorney for Debtor(s)

Joseph A. Baldi & Associates, P.C.

Firm Name

19 South LaSalle Street

Suite 1500

Chicago, IL 60603

Address

Email: jabaldi@ameritech.net

312-726-8150 Fax: 312-332-4629

Telephone Number

May 13, 2008

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 4 of 50

Official Form 1, Exhibit D (10/06)

# **United States Bankruptcy Court Northern District of Illinois**

In re	Barry R Bartlett Linda C Bartlett		Case No.	
		Debtor(s)	Chapter	7

## EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

- 1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.
- □ 2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.
- □ 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Must be accompanied by a motion for determination by the court.][Summarize exigent circumstances here.] \_\_\_\_

If the court is satisfied with the reasons stated in your motion, it will send you an order approving your request. You must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy case and promptly file a certificate from the agency that provided the briefing, together with a copy of any debt management plan developed through the agency. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. A motion for extension must be filed within the 30-day period. Failure to fulfill these requirements may result in dismissal of your case. If the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing, your case may be dismissed.

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 5 of 50

5/13/08 8:23PM

## Official Form 1, Exh. D (10/06) - Cont.

☐ 4. I am not required to receive a credit counseling briefing because of: [Check the applicable
statement.] [Must be accompanied by a motion for determination by the court.]
☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or
mental deficiency so as to be incapable of realizing and making rational decisions with respect to
financial responsibilities.);
☐ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being
unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or
through the Internet.);
☐ Active military duty in a military combat zone.
☐ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling
requirement of 11 U.S.C. § 109(h) does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

Signature of Debto	: /s/ Barry R Bartlett
	Barry R Bartlett
Date: May 13, 2008	

To: Att: Joseph Page 2 of 3 2008-04-02 20:51:02 (GMT) 19195739474 From: Robert Brasco Entered 05/13/08 20:26:46 Desc Main

Case 08-12195 Doc 1 Filed 05/13/08 Document

Page 6 of 50

Certificate Number: 01356-ILN-CC-003671060

## **CERTIFICATE OF COUNSELING**

I CERTIFY that on March 28, 2008	, at	5:50	o'cl	ock <u>PM E</u>	DT	,
Barry Bartlett		receiv	ed from			
Hummingbird Credit Counseling and Education, Inc.						
an agency approved pursuant to 11 U.S.C. § 111 to provide credit counseling in the						
Northern District of Illinois	_, an i	individual [c	or group]	briefing	that	complied
with the provisions of 11 U.S.C. §§ 109(h)	and 111					
A debt repayment plan was not prepared	If a d	lebt repayme	nt plan w	as prepar	ed, a	copy of
the debt repayment plan is attached to this c	ertificat	e.				
This counseling session was conducted by	nternet a	nd telephone		<b>_</b> _·		
Date: March 28, 2008	Ву	/s/Peter Spe	ar			
	Name	Peter Spear				
	Title	Certified Co	ounselor			<b>-</b>

<sup>\*</sup> Individuals who wish to file a bankruptcy case under title 11 of the United States Bankruptcy Code are required to file with the United States Bankruptcy Court a completed certificate of counseling from the nonprofit budget and credit counseling agency that provided the individual the counseling services and a copy of the debt repayment plan, if any, developed through the credit counseling agency. See 11 U.S.C. §§ 109(h) and 521(b).

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main

Document Page 7 of 50

Official Form 1, Exhibit D (10/06)

## **United States Bankruptcy Court** Northern District of Illinois

y R Bartlett a C Bartlett		Case No.	
	Debtor(s)	Chapter	7

## EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

- 1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.
- □ 2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.
- □ 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Must be accompanied by a motion for determination by the court.][Summarize exigent circumstances here.1

If the court is satisfied with the reasons stated in your motion, it will send you an order approving your request. You must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy case and promptly file a certificate from the agency that provided the briefing, together with a copy of any debt management plan developed through the agency. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. A motion for extension must be filed within the 30-day period. Failure to fulfill these requirements may result in dismissal of your case. If the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing, your case may be dismissed.

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main

5/13/08 8:23PM Document Page 8 of 50

## Official Form 1, Exh. D (10/06) - Cont.

☐ 4. I am not required to receive a credit counseling briefing because of: [Check the applicable
statement.] [Must be accompanied by a motion for determination by the court.]
☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or
mental deficiency so as to be incapable of realizing and making rational decisions with respect to
financial responsibilities.);
☐ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being
unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or
through the Internet.);
☐ Active military duty in a military combat zone.

□ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

Signature of Debtor:	/s/ Linda C Bartlett	
_	Linda C Bartlett	,
Date: May 13, 2008		

Document

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main

Page 9 of 50

Certificate Number: 01356-1LN-CC-003671072

## **CERTIFICATE OF COUNSELING**

I CERTIFY that on March 28, 2008	, at	5:52	o'clock <u>PM EDT</u> ,
Linda Bartlett		receive	ed from
Hummingbird Credit Counseling and Education	ı, Inc.		
an agency approved pursuant to 11 U.S.C. §	111 to	provide credi	t counseling in the
Northern District of Illinois	_, an i	individual [or	group] briefing that complied
with the provisions of 11 U.S.C. §§ 109(h)	and 111		
A debt repayment plan was not prepared	If a d	ebt repaymer	t plan was prepared, a copy of
the debt repayment plan is attached to this c	ertificat	<b>e</b> .	
This counseling session was conducted by i	nternet a	nd telephone	
Date: March 28, 2008	Ву	/s/Peter Spea	·
	Name	Peter Spear	
	Title	Certified Cou	inselor

<sup>\*</sup> Individuals who wish to file a bankruptcy case under title 11 of the United States Bankruptcy Code are required to file with the United States Bankruptcy Court a completed certificate of counseling from the nonprofit budget and credit counseling agency that provided the individual the counseling services and a copy of the debt repayment plan, if any, developed through the credit counseling agency. See 11 U.S.C. §§ 109(h) and 521(b).

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 10 of 50

B6 Summary (Official Form 6 - Summary) (12/07)

# **United States Bankruptcy Court Northern District of Illinois**

In re	Barry R Bartlett,		Case No.	
	Linda C Bartlett			
		Debtors	Chapter	7
			_	

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,000,000.00		
B - Personal Property	Yes	3	49,744.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		1,061,434.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		48,234.32	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		498,962.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			800.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			12,410.00
Total Number of Sheets of ALL Schedu	ıles	19			
	T	otal Assets	1,049,744.00		
			Total Liabilities	1,608,630.32	

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 11 of 50

Form 6 - Statistical Summary (12/07)

# **United States Bankruptcy Court Northern District of Illinois**

In re	Barry R Bartlett,		Case No.	
	Linda C Bartlett			
		Debtors	Chapter	7

## STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	48,234.32
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	0.00
Student Loan Obligations (from Schedule F)	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	0.00
TOTAL	48,234.32

#### State the following:

Average Income (from Schedule I, Line 16)	800.00
Average Expenses (from Schedule J, Line 18)	12,410.00
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	800.00

#### State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		42,153.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	48,234.32	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		0.00
4. Total from Schedule F		498,962.00
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		541,115.00

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main

Document

Page 12 of 50

5/13/08 8:23PM

B6A (Official Form 6A) (12/07)

In re	Barry R Bartlett,	Case No.
	Linda C Bartlett	

Debtors

## **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
66 Coventry Road		W	1,000,000.00	1,042,153.00

1,000,000.00 Sub-Total > (Total of this page)

1,000,000.00 Total >

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 13 of 50

B6B (Official Form 6B) (12/07)

In re	Barry R Bartlett,	Case No.
	Linda C Bartlett	

Debtors

## **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	X		
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan,	Fifth Third Bank Checking Account - some checks outstanding and may reduce balance	J	2,844.00
	thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Trading Account - Fortis Clearing	Н	7,000.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X		
4.	Household goods and furnishings, including audio, video, and computer equipment.	Furnishings for residence	J	7,000.00
5.	Books, pictures and other art	pitures	J	3,000.00
	objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	CD collection	J	300.00
6.	Wearing apparel.	Normal wearing apparel	J	3,000.00
7.	Furs and jewelry.	Various furs and jewelry	J	6,000.00
8.	Firearms and sports, photographic, and other hobby equipment.	Golf clubs, tennis rackets, bikes	J	500.00
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10.	Annuities. Itemize and name each issuer.	X		

Sub-Total >	29,644.00
(Total of this page)	

<sup>2</sup> continuation sheets attached to the Schedule of Personal Property

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 14 of 50

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	Barry R Bartlett,	Case No.
	Linda C Bartlett	

Debtors

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.		Bartlett Associates, f/k/a Renovation Consultants, LLC 66 Coventry Road, Northfield, IL 60093	J	100.00
14.	Interests in partnerships or joint ventures. Itemize.	Χ			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	Χ			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	Х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Potential tax refund due to trading losses during 2007, return not filed and on extension. Refund subject to se off by IRS for taxes due for 2005 and 2006.	J t	Unknown
				Sub-Tot	al > 100.00
			(Total	of this page)	

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re Barry R Bartlett, Case No. \_\_\_\_\_
Linda C Bartlett

#### Debtors

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	2004	BMW 325 X1	J	20,000.00
26.	Boats, motors, and accessories.	Χ			
27.	Aircraft and accessories.	Χ			
28.	Office equipment, furnishings, and supplies.	Χ			
29.	Machinery, fixtures, equipment, and supplies used in business.	Χ			
30.	Inventory.	Χ			
31.	Animals.	Χ			
32.	Crops - growing or harvested. Give particulars.	Χ			
33.	Farming equipment and implements.	Χ			
34.	Farm supplies, chemicals, and feed.	Χ			
35.	Other personal property of any kind not already listed. Itemize.	Х			

Sub-Total > (Total of this page)

20,000.00

Total >

49,744.00

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Entered 05/13/08 20:26:46 Desc Main Case 08-12195 Doc 1 Filed 05/13/08

Document

Page 16 of 50

5/13/08 8:23PM

B6C (Official Form 6C) (12/07)

In re	Barry R Bartlett,	Case No
	Linda C Bartlett	

Debtors

## SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: ☐ Check if debtor claims a homestead exemption that exceeds \$136,875. (Check one box) ☐ 11 U.S.C. §522(b)(2) ☐ 11 U.S.C. §522(b)(3)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Real Property 66 Coventry Road Northfield, IL 60093	735 ILCS 5/12-901	30,000.00	1,000,000.00
Checking, Savings, or Other Financial Accounts, Cer Fifth Third Bank Checking Account - some checks outstanding and may reduce balance	tificates of Deposit 735 ILCS 5/12-1001(b)	1,300.00	2,844.00
Trading Account - Fortis Clearing	735 ILCS 5/12-1001(b)	6,600.00	7,000.00
Wearing Apparel Normal wearing apparel	735 ILCS 5/12-1001(a)	100%	3,000.00
Stock and Interests in Businesses Bartlett Associates, f/k/a Renovation Consultants, LLC 66 Coventry Road, Northfield, IL 60093	735 ILCS 5/12-1001(b)	100.00	100.00

735 ILCS 5/12-1001(c)

45,800.00 Total: 1,032,944.00

4,800.00

<u>Automobiles, Trucks, Trailers, and Other Vehicles</u> 2004 BMW 325 X1

20,000.00

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 17 of 50

B6D (Official Form 6D) (12/07)

In re	Barry R Bartlett,	Case No.
	Linda C Bartlett	

Debtors

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE B T O R	H W J	DATE CLAIM WAS  DATE CLAIM WAS  NATURE OF LI  DESCRIPTION AN  OF PROPE  SUBJECT TO	EN, AND ND VALUE RTY	CONTINGENT	LLQULD	ΙρΙ	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 10522015312102  Chase Auto Finance PO Box 901076 Fort Worth, TX 76101-2076		Н	Opened 8/08/05 Last Act Automobile Title 2004 BMW 325 X1  Value \$	20,000.00	Ť	A T E D		19,281.00	0.00
Account No. 04-25-100-109-0000  Cook County Treasurer 118 N. Clark, Room 112 Chicago, IL 60602		J	2006 Real Estate Taxes 66 Coventry Road Northfield, IL 60093	1,000,000.00				18,000.00	18,000.00
Account No. 61762604  Countrywide Home Lending Attn: Litigation Intake, MS;AC-11B 5220 Las Virgenes Rd Calabasas, CA 91302		J	Opened 5/03/04 Last Act First Mortgage 66 Coventry Road Northfield, IL 60093					571,793.00	0.00
Account No.  Representing: Countrywide Home Lending			Fisher and Shapiro 4201 Lake Cook Road Northbrook, IL 60062	. ,					
continuation sheets attached		•	1	S (Total of the		tota pag		609,074.00	18,000.00

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Page 18 of 50 Document

 $B6D\ (Official\ Form\ 6D)\ (12/07)$  - Cont.

In re	Barry R Bartlett, Linda C Bartlett		Case No.	
		Debtors	,	

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	D E B T	Husband, Wife, Joint, or Community H DATE CLAIM WAS INCURRED, W NATURE OF LIEN, AND J DESCRIPTION AND VALUE C OF PROPERTY SUBJECT TO LIEN	CONTINGEN	۱	S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 6100237367		Opened 6/28/06 Last Active 9/01/07	Ť	D A T E D			
Harris N A Po Box 94034 Palatine, IL 60094	ļ	Equity Line of Credit  66 Coventry Road  Northfield, IL 60093  Value \$ 1,000,000.00				452,360.00	24,153.00
Account No.						,	,
Representing: Harris N A		Statman, Harris and Eyrich, LLC 200 W. Madison, Suite 3820 Chicago, IL 60606					
Account No.	+	Value \$	+		+		
		W.L. 6					
Account No.	+	Value \$		-			
Account No.		Value \$					
Account No.							
		Value \$					
Sheet 1 of 1 continuation sheets attack Schedule of Creditors Holding Secured Claims	hed	to (Total of t	Sub his			452,360.00	24,153.00
<u> </u>		(Report on Summary of So		Γot dul		1,061,434.00	42,153.00

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 19 of 50

B6E (Official Form 6E) (12/07)

•			
In re	Barry R Bartlett,	Case No.	
	Linda C Bartlett		
•		, Debtors	

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account he debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the

column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)  Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.  Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priorit listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.  Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federa Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

<sup>\*</sup> Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 20 of 50

B6E (Official Form 6E) (12/07) - Cont.

In re	Barry R Bartlett,	Case No.
	Linda C Bartlett	

**Debtors** 

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

5/13/08 8:23PM

TYPE OF PRIORITY CODEBTOR Husband, Wife, Joint, or Community UNLIQUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CONTINGENT CREDITOR'S NAME, SPUTED AND MAILING ADDRESS Н **AMOUNT** DATE CLAIM WAS INCURRED W INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Account No. xxx-xx-0517 2005 1040 Taxes, Internal Revenue Service Tax lien filed with recorder 0.00 Mail Stop 5010 CHI 230 S. Dearborn Chicago, IL 60604 22,234.32 22,234.32 Account No. xxx-xx-0517 2006 1040 taxes Internal Revenue Service 0.00 Mail Stop 5010 CHI 230 S. Dearborn Chicago, IL 60604 26,000.00 26,000.00 Account No. Account No. Account No. Subtotal 0.00 Sheet 1 of 1 continuation sheets attached to (Total of this page) 48,234.32 Schedule of Creditors Holding Unsecured Priority Claims 48,234.32 Total 0.00

(Report on Summary of Schedules)

48,234.32

48,234.32

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 21 of 50

B6F (Official Form 6F) (12/07)

In re	Barry R Bartlett,		Case No.	
	Linda C Bartlett			
-		Debtors ,		

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	Č	Н	usband, Wife, Joint, or Community		3	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C H H	CONSIDERATION FOR CLAIM. IF CLAIM	!		UNLLQULDATED	ローのPUTmD	AMOUNT OF CLAIM
Account No. 3737-582022-23006		Ī	revolving	<u></u>	ř	T E		
American Express PO Box 981535 El Paso, TX 79998-1535		Н	Credit card	_		D		13,118.00
Account No. 3728-687096-42003	-	t	revolving		+	+		,
American Express PO Box 981535 El Paso, TX 79998-1535		v	Credit card					28,496.00
Account No. 3737-201106-42008		╀	revolving	+	+	$\dashv$		20,490.00
American Express PO Box 981535 El Paso, TX 79998-1535		v	Credit card					
								20,635.00
Account No. 3717-311425-71000  American Express PO Box 981535 El Paso, TX 79998-1535		Н	revolving Credit Card					0.740.00
				C	<u> </u>			6,742.00
_5 _ continuation sheets attached			(Total	Su of thi				68,991.00

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 22 of 50

B6F (Official Form 6F) (12/07) - Cont.

In re	Barry R Bartlett,	Case No.
	Linda C Bartlett	

## Debtors SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	Τc	Гни	sband, Wife, Joint, or Community		_	ш	п	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE BTOR	H W J C	DATE CLAIM WAS INCURRED AN CONSIDERATION FOR CLAIM. IF CL IS SUBJECT TO SETOFF, SO STAT	LAIM	CONTINGEN	DZ	DISPUTED	AMOUNT OF CLAIM
Account No. 12062446034856110			Opened 12/21/06 Last Active 8/30/07 ChargeAccount		Т	T E D		
American General Finance 600 N. Royal Ave. Evansville, IN 47715		Н						1,844.00
Account No. 4427-1000-1577-6730	╁		Opened 2/14/01 Last Active 10/19/07					1,044.00
Bank of America PO Box 15026 Wilmington, DE 19850-5026		w	CreditCard					45 909 00
Account No. 4427-1030-0073-8954	╀	_	Opened 2/02/01 Last Active 10/19/07					15,898.00
Bank of America PO Box 15026 Wilmington, DE 19850-5026		Н	CreditCard					15,423.00
Account No. 6416230802	╁		Opened 1/01/87 Last Active 10/17/07					10,120.00
Blmdsnb 9111 Duke Blvd Mason, OH 45040		J	ChargeAccount					113.00
Account No. 529149228507			Opened 1/31/03 Last Active 10/09/07					
Capital 1 Bank Attn: C/O TSYS Debt Management Po Box 5155 Norcross, GA 30091		J	CreditCard					22,175.00
Sheet no1 of _5 sheets attached to Schedule of				S	ubt	ota	L L	
Creditors Holding Unsecured Nonpriority Claims			C	Total of th				55,453.00

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Page 23 of 50 Document

B6F (Official Form 6F) (12/07) - Cont.

In re	Barry R Bartlett,	Case No.
	Linda C Bartlett	

## Debtors

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	Ç	Ηu	sband, Wife, Joint, or Community		ç	Ų	D I	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J H H	DATE CLAIM WAS INCURRED AN CONSIDERATION FOR CLAIM. IF CLA IS SUBJECT TO SETOFF, SO STATI	AIM	CONFINGENT	UNLIQUIDATED	SPUTED	AMOUNT OF CLAIM
Account No.			Capital One		Ť	Ť		
Representing:	1		PO Box 30285			D		
Capital 1 Bank			Salt Lake City, UT 84130-0285					
Account No.			Account deficit from trading					
Cassandra Trading Group 440 S. LaSalle Suite 2101 Chicago, IL 60605		J						160,000.00
Account No. 4388-5230-4186-5002	t	H	Opened 1/01/89 Last Active 9/24/07					
Chase P.O. Box 15298 Wilmington, DE 19850-5298		W	CreditCard					51,236.00
Account No. 4388-5230-4305-7228			Opened 2/01/89 Last Active 10/04/07					
Chase P.O. Box 15298 Wilmington, DE 19850-5298		Н	CreditCard					49,996.00
Account No.			Michael D. Fine					
Representing: Chase			131 S. Dearborn Floor 5, IL1-0169 Chicago, IL 60603					
Sheet no. 2 of 5 sheets attached to Schedule of			·		ubt			261,232.00
Creditors Holding Unsecured Nonpriority Claims			(T	otal of th	11S ]	pag	(e)	·

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 24 of 50

B6F (Official Form 6F) (12/07) - Cont.

In re	Barry R Bartlett,	Case No.
	Linda C Bartlett	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	l c	TE	usband, Wife, Joint, or Community		C	ш	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	) 	DATE CLAIM WAS INCURRED AN CONSIDERATION FOR CLAIM. IF CL	ND AIM E.	COZH_ZGUZ		SPUTED	AMOUNT OF CLAIM
Account No. 4417-1293-9390-0069		Ī	Opened 12/26/97 Last Active 10/02/07		T	A T E D		
Chase P.O. Box 15298 Wilmington, DE 19850-5298		F	CreditCard			D		29,078.00
Account No.	H	t	Michael D. Fine					
Representing: Chase			131 S. Dearborn Floor 5, IL1-0169 Chicago, IL 60603					
Account No. 5187-4802-2074-6570  Chase P.O. Box 15298		Ī	Opened 2/05/02 Last Active 10/18/07 CreditCard					
Wilmington, DE 19850-5298								18,476.00
Account No.	T	t	Michael D. Fine					
Representing: Chase			131 S. Dearborn Floor 5, IL1-0169 Chicago, IL 60603					
Account No. 5466-1601-5221-8341		t	Opened 5/01/91 Last Active 10/09/07					
Citibank Box 6000 The Lakes, NV 89163-6000		F	CreditCard					
								36,895.00
Sheet no. <u>3</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		•	. (1	Su Fotal of thi		ota pag		84,449.00

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 25 of 50

B6F (Official Form 6F) (12/07) - Cont.

In re	Barry R Bartlett,	Case No.
	Linda C Bartlett	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		1	usband, Wife, Joint, or Community		$\overline{a}$		_	
CREDITOR'S NAME,	ŏ				c o	N	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C N H	DATE CLAIM WAS INCURRED AND	ATM	NT I NGENT	OZ L_QD_DAFED		AMOUNT OF CLAIM
Account No. 5466-1600-8351-4040		Γ	Opened 3/01/96 Last Active 10/22/07		Ť	T E		
Citibank Box 6000 The Lakes, NV 89163-6000		v	CreditCard			D		7,659.00
Account No. 79450129040142930	T	t	Opened 10/14/05 Last Active 9/29/07				П	
Dell Financial Services Po Box 81577 Austin, TX 78708		H	ChargeAccount					212.00
Account No. 6011-0079-6074-6617	┢	H	Opened 12/01/04 Last Active 10/03/07		$\dashv$		Н	
Discover Financial PO Box 30943 Salt Lake City, UT 84130		H	CreditCard					5,592.00
Account No. 601859004346	$\vdash$	t	Opened 5/30/02 Last Active 10/02/07		+		Н	
Gemb/banana Rep Po Box 103104 Rozwell, GA 30076		v	ChargeAccount					467.00
Account No. 8140235	-	t	2008		$\dashv$		Н	
Harris Bank 520 Greenbay Road Winnetka, IL 60093		J	Overdraft loan					11,500.00
Sheet no. 4 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		•	(T	Su otal of thi		otal oag		25,430.00

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Page 26 of 50 Document

 $B6F\ (Official\ Form\ 6F)\ (12/07)$  - Cont.

In re	Barry R Bartlett,	Case No.
	Linda C Bartlett	

## Debtors SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	_			_		_	_	
CREDITOR'S NAME,	CO	Hu	sband, Wife, Joint, or Community	- 6	l U	] [	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	DEBTOR	J A H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	NT I NG E NT	L I Q	F U	S P U T E D	AMOUNT OF CLAIM
Account No. 40475814428			Opened 1/01/75 Last Active 9/30/07	Т	T		Ī	
Hsbc/neimn Po Box 15221 Wilmington, DE 19850		Н	ChargeAccount		D			2,614.00
Account No. 11273778	┢	$\vdash$	Opened 10/30/72 Last Active 9/24/07	+	$\dagger$	$^{+}$	$\dashv$	
Hsbc/saks 140 W Industrial Dr Elmhurst, IL 60126		Н	ChargeAccount					
								266.00
Account No. 4376693628920  Mcydsnb 9111 Duke Blvd Mason, OH 45040		w	Opened 11/01/95 Last Active 9/13/07 ChargeAccount					
								383.00
	┡		0 1 7/47/94 1 1 4 4 1	-	$\perp$	$\downarrow$	4	303.00
Account No. 9066	ł		Opened 7/17/91 Last Active 9/24/07 ChargeAccount					
Nordstrom FSB Recovery Dept Po Box 6566 Englewood, CO 80155		J						
								144.00
Account No.								
Sheet no. <u>5</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			)	3,407.00
			(Report on Summary of S	7	Γot	al	Ī	498,962.00

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 27 of 50

B6G (Official Form 6G) (12/07)

In re	Barry R Bartlett,	Case No
	Linda C Bartlett	

Debtors

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 28 of 50

B6H (Official Form 6H) (12/07)

In re	Barry R Bartlett,	Case No
	Linda C Bartlett	

Debtors

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 29 of 50

**B6I (Official Form 6I) (12/07)** 

In re	Barry R Bartlett Linda C Bartlett		Case No.	
		Debtor(s)	_	

## SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:					
Married	RELATIONSHIP(S): None.	AGE(S):			
Employment:	DEBTOR	I	SPOUSE		
Occupation		Consulting			
Name of Employer	Self employed	Self employed	I		
How long employed	28 years				
Address of Employer					
	or projected monthly income at time case filed) and commissions (Prorate if not paid monthly)	\$ _ \$ _	DEBTOR 500.00 0.00	\$ _ \$	SPOUSE 300.00 0.00
3. SUBTOTAL		\$_	500.00	\$	300.00
4. LESS PAYROLL DEDUCTIO  a. Payroll taxes and social se b. Insurance c. Union dues d. Other (Specify):		\$ _ \$ _ \$ _ \$ _ \$ _	0.00 0.00 0.00 0.00 0.00	\$ _ \$ _ \$ _ \$ _ \$ _	0.00 0.00 0.00 0.00 0.00
5. SUBTOTAL OF PAYROLL D	EDUCTIONS	\$_	0.00	\$	0.00
6. TOTAL NET MONTHLY TAK	KE HOME PAY	\$_	500.00	\$_	300.00
7. Regular income from operation	of business or profession or farm (Attach detailed stateme	ent) \$	0.00	\$	0.00
8. Income from real property	r	\$	0.00	\$	0.00
9. Interest and dividends		\$	0.00	\$	0.00
<ul><li>10. Alimony, maintenance or suppose dependents listed above</li><li>11. Social security or government</li></ul>	port payments payable to the debtor for the debtor's use or	that of \$	0.00	\$	0.00
(0 :0)	assistance	\$	0.00	\$	0.00
			0.00	\$	0.00
12. Pension or retirement income		_	0.00	\$	0.00
13. Other monthly income (Specify):		\$ _ \$ _	0.00	\$ _ \$	0.00
14. SUBTOTAL OF LINES 7 TH	ROUGH 13	\$_	0.00	\$_	0.00
15. AVERAGE MONTHLY INC	OME (Add amounts shown on lines 6 and 14)	\$_	500.00	\$_	300.00
16. COMBINED AVERAGE MO	ONTHLY INCOME: (Combine column totals from line 15)	)	\$	800.0	00

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 30 of 50

5/13/08 8:23PM

B6I (Official Form 6I) (12/07)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

Prior to the filing debtor Barry Bartlett was a self employed commodities trader. Trading during the 6 months prior to filing generated a loss. Funds for trading activities were taken from a home equity loan and did not represent income. Debtor therefore had no income for the period prior to filing. Debtor did withdraw \$15,000 from his trading account as a return of principal to pay household expenses.

After filing Barry Bartlett will resume the practice of law and cease trading. Income from those activities is unknown at this point.

Linda Bartlett self employed consultant, made less \$2,000 in last 6 months in commissions. No balance due on any accounts.

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Page 31 of 50 Document

5/13/08 8:23PM

B6J (Official Form 6J) (12/07)

In re	Barry R Bartlett Linda C Bartlett		Case No.	
		Debtor(s)		

## SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22	The averag	
☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Comple expenditures labeled "Spouse."		e schedule of
1. Rent or home mortgage payment (include lot rented for mobile home)	\$	4,185.00
a. Are real estate taxes included? Yes No _X_		
b. Is property insurance included? Yes No _X_		
2. Utilities: a. Electricity and heating fuel	\$	400.00
b. Water and sewer	\$	150.00
c. Telephone	\$	200.00
d. Other Refuse service	\$	25.00
3. Home maintenance (repairs and upkeep)	\$	100.00
4. Food	\$	800.00
5. Clothing	\$	100.00
6. Laundry and dry cleaning	\$	50.00
7. Medical and dental expenses	\$	100.00 500.00
8. Transportation (not including car payments)	\$	800.00
<ol> <li>Recreation, clubs and entertainment, newspapers, magazines, etc.</li> <li>Charitable contributions</li> </ol>	\$	50.00
11. Insurance (not deducted from wages or included in home mortgage payments)	\$	30.00
a. Homeowner's or renter's	\$	400.00
b. Life	\$	600.00
c. Health	\$ <u></u>	1,000.00
d. Auto	\$	400.00
e. Other Disability Insurance	\$ <del></del>	350.00
12. Taxes (not deducted from wages or included in home mortgage payments)	Ψ	
(Specify) Real Estate Taxes	\$	1,500.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)	Ψ	<del></del>
a. Auto	\$	600.00
b. Other	\$	0.00
c. Other	\$	0.00
14. Alimony, maintenance, and support paid to others	\$	0.00
15. Payments for support of additional dependents not living at your home	\$	0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$	100.00
17. Other	\$	0.00
Other	\$	0.00
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)  19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year	\$	12,410.00
following the filing of this document:  20. STATEMENT OF MONTHLY NET INCOME	-	
a. Average monthly income from Line 15 of Schedule I	\$	800.00
b. Average monthly expenses from Line 18 above	\$	12,410.00
c. Monthly net income (a. minus b.)	\$	-11,610.00

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46

Document

Page 32 of 50

Desc Main
5/13/08 8:23PM

B6 Declaration (Official Form 6 - Declaration). (12/07)

# **United States Bankruptcy Court Northern District of Illinois**

In re	Barry R Bartlett Linda C Bartlett			Case No.				
			Debtor(s)	Chapter	7			
	DECLARATION CONCERNING DEBTOR'S SCHEDULES							
	DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR							
	I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of sheets, and that they are true and correct to the best of my knowledge, information, and belief.							
Date	May 13, 2008	Signature	/s/ Barry R Bartlett Barry R Bartlett Debtor					
Date	May 13, 2008	Signature	/s/ Linda C Bartlett					

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Linda C Bartlett Joint Debtor Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 33 of 50

B7 (Official Form 7) (12/07)

## **United States Bankruptcy Court Northern District of Illinois**

In re	Barry R Bartlett Linda C Bartlett	Case	No.	
		Debtor(s) Chap	ter 7	

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

## 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$-500,000.00 2007 trading losses

\$285,032.00 2006 Trading income - Husband

2

5/13/08 8:23PM

AMOUNT STILL

**OWING** 

\$16,000.00

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**AMOUNT** SOURCE

#### 3. Payments to creditors

None 

Complete a. or b., as appropriate, and c.

Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF OF CREDITOR **PAYMENTS** AMOUNT PAID 1/22/08, 2/22/08, 3/22/08 \$5,400.00 Chase P.O. Box 15298 Wilmington, DE 19850-5298

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT DATES OF PAID OR VALUE OF AMOUNT STILL PAYMENTS/ NAME AND ADDRESS OF CREDITOR **TRANSFERS TRANSFERS OWING** 

None

All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND AMOUNT STILL DATE OF PAYMENT AMOUNT PAID RELATIONSHIP TO DEBTOR **OWING** 

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None П

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT STATUS OR COURT OR AGENCY NATURE OF PROCEEDING AND CASE NUMBER AND LOCATION DISPOSITION Bank of New York vs. Barry Foreclosure Cook County Judgment entered on 1/31/2008 and Linda Bartlett et al **Daley Center** 07 CH 29131 Chase Bank v. Barry Bartlett Collections Cook County Pending 08 M1 111603 **Daley Center** 

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main

Document Page 35 of 50

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY** 

#### 5. Repossessions, foreclosures and returns

None 

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER Countrywide Home Loans 4500 Park Granada Calabasas, CA 91302

DATE OF REPOSSESSION. FORECLOSURE SALE, TRANSFER OR RETURN 3/2008

DESCRIPTION AND VALUE OF **PROPERTY** 66 Coventry Road, Northfield, IL \$1,000,000

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

NAME AND ADDRESS OF ASSIGNEE

ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF **PROPERTY** 

5/13/08 8:23PM

3

7. Gifts

None П

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION Courtney A. Bartlett

RELATIONSHIP TO DEBTOR, IF ANY daughter

DATE OF GIFT monthly over last 10 months

DESCRIPTION AND VALUE OF GIFT payment of \$300 per month for last 10 months towards student loan expenses

8. Losses

None 

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

Furnishings in basement, carpeting & paneling \$7,500

DESCRIPTION OF CIRCUMSTANCES AND. IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS sewer backup - reimbursed by insurance for \$4,000

DATE OF LOSS 8/23/2007

5/13/08 8:23PM

4

of loss, used to repair

9. Payments related to debt counseling or bankruptcy

None 

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Joseph A. Baldi & Associates, P.C. 19 South LaSalle Street **Suite 1500** Chicago, IL 60603

DATE OF PAYMENT. NAME OF PAYOR IF OTHER THAN DEBTOR 3/28/2008

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$2,500.00

#### 10. Other transfers

None 

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIBE PROPERTY TRANSFERRED NAME AND ADDRESS OF TRANSFEREE, DATE RELATIONSHIP TO DEBTOR AND VALUE RECEIVED Gallery North 1/2008 Picture - \$21,000 sold to the Gallery Long Island, NY

None

Table and pot - \$10,000 - sold at antique show by Antique Sale 2/2008

dealer

E-Bay 2007 1999 Audi - \$8,500

P.O. Box 5819

San Jose, CA 95150

Classified Advertisement 2007 1987 Mercedes - \$11,000

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled None trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

AMOUNT OF MONEY OR DESCRIPTION AND DATE(S) OF VALUE OF PROPERTY OR DEBTOR'S INTEREST DEVICE

TRANSFER(S) IN PROPERTY

### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION Cassandra Trading Group 440 S. LaSalle Suite 2101 Chicago, IL 60605

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE Trading account

AMOUNT AND DATE OF SALE OR CLOSING (\$160.000) - 8/2007

5/13/08 8:23PM

5

### 12. Safe deposit boxes

None 

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY Harris Bank 520 Greenbay Road Winnetka, IL 60093

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY **Debtors** 

DESCRIPTION OF CONTENTS Papers & jewelry DATE OF TRANSFER OR SURRENDER, IF ANY

2007

Fifth Third Bank 1529 N. Waukegan Road Glenview, IL 60025

Debtors

Papers and jewelry

### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF **PROPERTY** 

LOCATION OF PROPERTY

### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**ADDRESS** NAME USED DATES OF OCCUPANCY Document Page 38 of 50

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous None

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** 

SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which None the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER STATUS OR DISPOSITION

5/13/08 8:23PM

6

### 18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six **years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

**BEGINNING AND** NATURE OF BUSINESS **NAME** (ITIN)/ COMPLETE EIN ADDRESS **ENDING DATES** LC Bartlett, Inc. Dormant 1995-2007

**Bartlett Associates** 20-8793928 f/k/a Renovation Consultants previously conducted 2006 - 2008

rehab business. Will LLC

66 Coventry Road commence practice of law Northfield, IL 60093 with Barry Bartlett as

principal

commodities trader **Barry Bartlett** 1997-present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME **ADDRESS** 

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

### 19. Books, records and financial statements

None 

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Weinberg et al 180 N. LaSalle Street Suite 2200 Chicago, IL 60601

DATES SERVICES RENDERED 1984 - present

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME **ADDRESS** DATES SERVICES RENDERED 5/13/08 8:23PM

7

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main

Document Page 40 of 50 5/13/08 8:23PM

8

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME **ADDRESS** 

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS Harris Bank 111 West Monroe Street Chicago, IL 60606

April, 2007

#### 20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DOLLAR AMOUNT OF INVENTORY

DATE OF INVENTORY

INVENTORY SUPERVISOR

(Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY **RECORDS** 

DATE OF INVENTORY

21 . Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

**ADDRESS** DATE OF WITHDRAWAL NAME

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation

in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

Page 41 of 50 Document

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

5/13/08 8:23PM

9

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date	May 13, 2008	Signature	/s/ Barry R Bartlett
			Barry R Bartlett
			Debtor
Date	May 13, 2008	Signature	/s/ Linda C Bartlett
		_	Linda C Bartlett
			Joint Debtor

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main

Document

Page 42 of 50

5/13/08 8:23PM

Form 8 (10/05)

# **United States Bankruptcy Court** Northern District of Illinois

Barry R Bartlett In re Linda C Bartlett			_ Case No.		
	Debto	or(s)	Chapter	7	
CHAPTER 7	INDIVIDUAL DEBTOR'S	S STATEME	NT OF INT	TENTION	
I have filed a schedule of assets ar	nd liabilities which includes debts seco	ured by property o	f the estate.		
☐ I have filed a schedule of executor	ry contracts and unexpired leases which	ch includes person	al property subj	ect to an unexpire	ed lease.
I intend to do the following with r	espect to property of the estate which	secures those deb	ts or is subject to	o a lease:	
Description of Secured Property	Creditor's Name	Property will be Surrendered	Property is claimed as exempt	Property will be redeemed pursuant to 11 U.S.C. § 722	Debt will be reaffirmed pursuant to 11 U.S.C. § 524(c)
66 Coventry Road Northfield, IL 60093	Cook County Treasurer	X			
66 Coventry Road Northfield, IL 60093	Countrywide Home Lending	Х			
66 Coventry Road Northfield, IL 60093	Harris N A	Х			
2004 BMW 325 X1	Chase Auto Finance				Х
Description of Leased Property -NONE-	Lessor's Name	Lease will be assumed pursuar to 11 U.S.C. § 362(h)(1)(A)	t		
Date May 13, 2008		sarry R Bartlett y R Bartlett tor			
Date May 13, 2008	Lind	inda C Bartlett a C Bartlett t Debtor			

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 43 of 50
United States Bankruptcy Court
Northern District of Illinois

	Barry R Bartlett			
In re	Linda C Bartlett	Cas	se No.	
		Debtor(s) Cha	apter	7
			-	

	Debtor(s)	Chapt	er <u>/</u>			
	DISCLOSURE OF COMPENSATION OF AT	TTORNEY FOR	DEBTOR(S)			
1.	compensation paid to me within one year before the filing of the petition in banl	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:				
	For legal services, I have agreed to accept	\$	2,500.00			
	Prior to the filing of this statement I have received	\$	2,500.00			
	Balance Due	\$ <u></u>	0.00			
2.	2. \$ 299.00 of the filing fee has been paid.					
3.	3. The source of the compensation paid to me was:					
	■ Debtor □ Other (specify):					
4.	4. The source of compensation to be paid to me is:					
	■ Debtor □ Other (specify):					
5.	5. I have not agreed to share the above-disclosed compensation with any other p	person unless they are r	nembers and associates of my la	w firm.		
	☐ I have agreed to share the above-disclosed compensation with a person or percopy of the agreement, together with a list of the names of the people sharing			n. A		
6.	6. In return for the above-disclosed fee, I have agreed to render legal service for all a. Analysis of the debtor's financial situation, and rendering advice to the debtor b. Preparation and filing of any petition, schedules, statement of affairs and plan c. Representation of the debtor at the meeting of creditors and confirmation hear d. [Other provisions as needed]	r in determining whethen which may be required	r to file a petition in bankruptcy l;	;		
7.	<ol> <li>By agreement with the debtor(s), the above-disclosed fee does not include the fol Adversary proceedings regarding discharge or dischargeability or</li> </ol>					
	CERTIFICATION					
this	I certify that the foregoing is a complete statement of any agreement or arrangement this bankruptcy proceeding.	ent for payment to me f	or representation of the debtor(s	) in		
Dat	Joseph A. B 19 South La Suite 1500 Chicago, IL	Baldi 00100145 Baldi & Associates, P. aSalle Street 60603 50 Fax: 312-332-462				

5/13/08 8:23PM

### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS

## NOTICE TO INDIVIDUAL CONSUMER DEBTOR UNDER § 342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case. You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

### 1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses.

### 2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

### <u>Chapter 7</u>: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total Fee \$299)

- 1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.
- 2. Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.
- 3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.
- 4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

### <u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

- 1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.
- 2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.
- 3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 45 of 50

**B 201** (04/09/06)

Joseph A. Boldi 00100145

5/13/08 8:23PM

### Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

### Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

### 3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

### **Certificate of Attorney**

V /a/ Jacoph A Poldi

I hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

Joseph A. Baidi 00100145	A /s/ Joseph A. Baldi	May 13, 2006	
Printed Name of Attorney	Signature of Attorney	Date	
Address:	-		
19 South LaSalle Street			
Suite 1500			
Chicago, IL 60603			
312-726-8150			
I (We), the debtor(s), affirm that I (we) have red	Certificate of Debtor ceived and read this notice.		
Barry R Bartlett			
Linda C Bartlett	X /s/ Barry R Bartlett	May 13, 2008	
Printed Name of Debtor	Signature of Debtor	Date	
Case No. (if known)	X /s/ Linda C Bartlett	May 13, 2008	
	Signature of Joint Debtor (if any)	Date	

May 12 2009

Case 08-12195 Doc 1 Filed 05/13/08 Entered 05/13/08 20:26:46 Desc Main Document Page 46 of 50

5/13/08 8:23PM

### **United States Bankruptcy Court** Northern District of Illinois

In re	Barry R Bartlett Linda C Bartlett		Case No.	
11110		Debtor(s)	Chapter 7	
	VI	ERIFICATION OF CREDITOR M	MATRIX	
		Number of	f Creditors:	36
	The above-named Debtor(s (our) knowledge.	s) hereby verifies that the list of credi	tors is true and correct to	the best of my
Date:	May 13, 2008	/s/ Barry R Bartlett Barry R Bartlett Signature of Debtor		
Date:	May 13, 2008	/s/ Linda C Bartlett		

American Express PO Box 981535 El Paso, TX 79998-1535

American Express PO Box 981535 El Paso, TX 79998-1535

American Express PO Box 981535 El Paso, TX 79998-1535

American Express PO Box 981535 El Paso, TX 79998-1535

American General Finance 600 N. Royal Ave. Evansville, IN 47715

Bank of America PO Box 15026 Wilmington, DE 19850-5026

Bank of America PO Box 15026 Wilmington, DE 19850-5026

Blmdsnb 9111 Duke Blvd Mason, OH 45040

Capital 1 Bank Attn: C/O TSYS Debt Management Po Box 5155 Norcross, GA 30091

Capital One PO Box 30285 Salt Lake City, UT 84130-0285

Cassandra Trading Group 440 S. LaSalle Suite 2101 Chicago, IL 60605

Chase P.O. Box 15298 Wilmington, DE 19850-5298

Chase Auto Finance PO Box 901076 Fort Worth, TX 76101-2076

Citibank
Box 6000
The Lakes, NV 89163-6000

Citibank
Box 6000
The Lakes, NV 89163-6000

Cook County Treasurer 118 N. Clark, Room 112 Chicago, IL 60602

Countrywide Home Lending Attn: Litigation Intake, MS; AC-11B 5220 Las Virgenes Rd Calabasas, CA 91302

Dell Financial Services Po Box 81577 Austin, TX 78708

Discover Financial PO Box 30943 Salt Lake City, UT 84130 Fisher and Shapiro 4201 Lake Cook Road Northbrook, IL 60062

Gemb/banana Rep Po Box 103104 Rozwell, GA 30076

Harris Bank 520 Greenbay Road Winnetka, IL 60093

Harris N A Po Box 94034 Palatine, IL 60094

Hsbc/neimn Po Box 15221 Wilmington, DE 19850

Hsbc/saks 140 W Industrial Dr Elmhurst, IL 60126

Internal Revenue Service Mail Stop 5010 CHI 230 S. Dearborn Chicago, IL 60604

Internal Revenue Service Mail Stop 5010 CHI 230 S. Dearborn Chicago, IL 60604

Mcydsnb 9111 Duke Blvd Mason, OH 45040

Michael D. Fine 131 S. Dearborn Floor 5, IL1-0169 Chicago, IL 60603 Michael D. Fine 131 S. Dearborn Floor 5, IL1-0169 Chicago, IL 60603

Michael D. Fine 131 S. Dearborn Floor 5, IL1-0169 Chicago, IL 60603

Nordstrom FSB Recovery Dept Po Box 6566 Englewood, CO 80155

Statman, Harris and Eyrich, LLC 200 W. Madison, Suite 3820 Chicago, IL 60606